

Jefferson County, Missouri
Request for Proposals for Special Tax Counsel and Bond Counsel

Jefferson County (the “County”) is seeking proposals (i) for Special Tax Counsel in connection with a proposed advance refunding of \$17,065,000 principal amount of Certificates of Participation (Jefferson County, Missouri, Series 2007) originally issued by Jefferson County for the purpose of financing construction and equipping the law enforcement administration building, the juvenile detention center and renovating the County jail and (ii) for Bond Counsel for a proposed refunding of \$1,070,000 principal amount of the Neighborhood Improvement District Bonds, Series 2004 issued for the purpose of financing and refinancing the costs of improvements located in Buena Vista Neighborhood Improvement District.

Written proposals will be accepted until 2:00 p.m., Central Time, on February 6, 2012. Two copies should be sent to the County at the following address:

Mr. David Courtway
Department of Administrative Services
Director of Administration
729 Maple Street
Hillsboro, MO 63050-0100

As an alternative the copies may be sent to Mr. Courtway at DCourtway@Jeffcomo.org.

Proposals must include the following:

1. A description of fees for each issue and any charges for out-of-pocket expenses. Describe any out-of-pocket expenses that will be billed in the event the planned sale is not completed.
2. A description of the services you will provide. (WM Financial Strategies will be preparing the official statement except for sections describing the Certificate or Bond documents which will be the responsibility of the firm selected).
3. Provide the name of the primary contact and supporting attorneys and describe the services to be provided by each. For each attorney listed, provide contact information (name, telephone, fax and e-mail address) and a one paragraph resume for the attorney emphasizing relevant experience.
4. Describe whether the firm or any of its attorneys have any interests or relationships that might conflict with or compromise the expectations of the County in providing the services as set forth in this request for proposals.

The County may select one firm for each issue or one firm for both issues based on fees and qualifications. If you have any questions regarding this transaction or the request for proposal, please call Mr. David Courtway at 636-797-6487.