

FINANCIAL ADVISOR SERVICES 6-13-2017	WM FINANCIAL STRATEGIES	COLUMBIA CAPITAL MANAGEMENT LLC	SPRINGSTED INCORPORATED
	11710 ADMINISTRATION DR ST. LOUIS MO 63416	6330 LAMAR AVE STE 200 OVERLAND PARK KS 66202	9229 WARD PKWY STE 104 KANSAS CITY MO 64114
YEAR 1			
BID PROPOSAL FOR ALL SERVICES (MINUS PREPARATION OF ANNUAL OFFICIAL STATEMENT)	\$20,000.00	\$46,086.00	\$13,500.00
BID PROPOSAL FOR PREPARATION OF ANNUAL OFFICIAL STATEMENT	\$8,000 (\$4,000 PER ISSUE)	\$15,000.00	\$4,000.00
TOTAL BID PROPOSAL FOR ALL SERVICES	\$28,000.00	\$61,086.00	\$17,500.00
OPTIONAL RENEWAL PERIODS			
YEAR 2			
BID PROPOSAL FOR ALL SERVICES (MINUS PREPARATION OF ANNUAL OFFICIAL STATEMENT)	\$990.00		
BID PROPOSAL FOR PREPARATION OF ANNUAL OFFICIAL STATEMENT	N/A		
TOTAL BID PROPOSAL FOR ALL SERVICES	\$990.00		
YEAR 3			
BID PROPOSAL FOR ALL SERVICES (MINUS PREPARATION OF ANNUAL OFFICIAL STATEMENT)	\$18,490.00	\$48,400 (1) (2)	\$41,000.00
BID PROPOSAL FOR PREPARATION OF ANNUAL OFFICIAL STATEMENT	\$4,000.00	\$7,500.00	\$4,000.00
TOTAL BID PROPOSAL FOR ALL SERVICES	\$22,490.00	\$55,900.00	\$45,000.00

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REQUIRED DOCUMENTS			
NOTARIZED WORK AFFIDAVIT COMPLETED	Y	Y	Y
E-VERIFICATION DOCUMENTATION (Y/N):	Y	Y	Y
COPY OF INSURANCE PROVIDED	N (SEE BELOW)	Y	Y
TAX RECEIPTS OR NOTARIZED LETTER STATING NO REAL OR PERSONAL PROPERTY OWNED IN JEFFERSON COUNTY	Y	Y	Y
COOPERATIVE BID FORM (Y/N)	Y	N	N
COOPERATIVE CONTACT INFO:	Y	Y	Y
COMPANY INFORMATION AND SIGNATURE	Y	Y	Y
BID DEPOSIT REQUIRED	N/A	N/A	N/A
COMMENTS:	WM FINANCIAL STRATEGIES IS SOLE PROPRIETOR MADE NOTE OF ADDENDUM 1	MADE NOTE OF ADDENDUM 1	MADE NOTE OF ADDENDUM 1